Client Account Manager

Personal Insurance



Northern Insurance Brokers provides our clients across Northern Ontario with expert advice in risk management and insurance.

As a broker partner of Navacord, one of the largest insurance brokers in Canada and a leader in Personal and Commercial Risk Management, our Client Account Managers have the opportunity to build a successful professional career in the Insurance Industry, with access to Navacord's proprietary Programs & Products.

SUDBURY | REPORTING TO: Client Service Manager, Personal Insurance

POSITION OVERVIEW:

Northern Insurance Brokers is seeking a Client Account Manager to join our Personal Insurance team in Sudbury.

The candidate will be responsible for the growth and maintenance of our existing client base by providing policyholders with a Great Client Experience, through proactively managing Client Relationships and responding to inbound client requests.

No prior Insurance experience is required; however, it would be an asset - If you are skilled in Client Service, Sales, and Relationship Management, we can support the development of your insurance knowledge through detailed training programs and licensing support.

RESPONSIBILITIES:

- Support our existing insurance relationships by responding to inbound client inquiries & requests as well as attending to visitors of our office
- Processing of payments and inbound documentation from clients who attend our office
- ▶ Grow our client base through account rounding and referrals/cross-selling
- ▶ Proactively manage relationships by understanding the needs of our clients
- Support and engage with the Sales Team and existing Client Service Teams in Sudbury and Sault Ste. Marie
- Continuously improve your technical and market knowledge through ongoing training & networking to achieve goals and deliver results
- ▶ Be active in your networks and your community, doing your part to represent Northern and Navacord

KEY EMPLOYEE BENEFITS:

- Competitive compensation & full benefits package which includes a comprehensive pension
- Professional Development Courses and Designation opportunities
- ▶ Flexible Work Arrangements
- Opportunity to work as part of a highperformance team of experienced and respected insurance professionals

THE IDEAL CANDIDATE:

- Possesses a professional Client Service background with the demonstrated ability to manage lasting client relationships
- Excels in a fast-paced environment by easily adapting, staying organized, and solving problems effectively
- ✓ Is dedicated to building their insurance industry knowledge and capabilities, with a long-term career focus
- ✓ Is a natural networker who is driven by the desire for constant improvement.
- ✓ Is a self-starter with strong written & oral communication skills, presentation skills, and organizational skills
- ✓ Post-secondary degree preferred, RIBO license and CIP, CAIB designations are an asset
- ✓ Fluent in English; French is an asset
- ✓ Advanced skills in Outlook, Excel, Word

We are an equal-opportunity employer that is dedicated to fostering a diverse workforce and inclusive company culture.